

जय भगवान शर्मा  
कार्यपालक निदेशक  
(विधि एवं कंपनी सचिव)

**Jai Bhagwan Sharma**  
Executive Director  
(Legal & Company Secretary)

राष्ट्रीय केमिकल्स एण्ड  
फर्टिलाइजर्स लिमिटेड  
(भारत सरकार का उपक्रम)

साथ बढ़ें समृद्धि की ओर  
“प्रियदर्शिनी”,  
ईस्टर्न एक्सप्रेस हाइवे,  
सायन, मुंबई - 400022



**Rashtriya Chemicals and  
Fertilizers Limited**

(A Government of India Undertaking)  
*Let us grow together*  
“Priyadarshini”,  
Eastern Express Highway,  
Sion, Mumbai - 400022

**CIN: L24110MH1978GOI020185**

दूरध्वनी / Tel. (Office): (022) 2404 5024 • ई-मेल/ E-mail: jbsharma@rcfltd.com • वेबसाइट / Website: www.rcfltd.com

**RCF/CS/Stock Exchanges/2025**

**June 30, 2025**

The Corporate Relations Department <b>BSE Limited</b> Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001.	The Listing Department <b>National Stock Exchange of India Limited</b> Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra(East), Mumbai- 400 051.
<b>Script Code: 524230 / 959872 /975890</b>	<b>Script Code: RCF EQ ISIN: INE027A07012 / INE027A08028</b>

Dear Sir/Madam,

**Sub: Outcome of Debenture Allotment Committee held on June 30, 2025**

In furtherance to our letter dated June 24, 2025 regarding intimation of Debenture Allotment Committee Meeting, we wish to inform you that the Debenture Allotment Committee of the Company in its meeting held today, approved and allotted 30,000 7.49% Listed, Unsecured, Redeemable, Non-Cumulative, Taxable, Non-Convertible Bonds in the nature of Debentures (NCDs) of face value of Rs.1,00,000/-(Rupees One Lakh only) each, aggregating to Rs.300 crore (Rupees Three Hundred Crore only) on private placement basis as per the details given in **Annexure A**.

The Meeting Commenced at 10.30 am and concluded at 11:05 am

This is for your information and record.

Thanking you,

Yours faithfully,  
**For Rashtriya Chemicals and Fertilizers Limited**

**J.B. Sharma**  
Executive Director  
(Legal and Company Secretary)

Encl :a/a

### Annexure A

Issuer	Rashtriya Chemicals and Fertilizers Limited
Series Name	RCF Series I- 2025
Kind of Securities offered	Listed, Unsecured, Rated, Redeemable, Taxable, Non-Convertible Bonds in the nature of Debentures (NCD) on Private placement basis for an issue size of Rs.200 Crore with an option to retain oversubscription of Rs. 100 Crore
Date of Allotment	June 30, 2025
Face value per NCD (In Rs.)	Rs.1,00,000/-
Issue price per NCD (In Rs.)	Rs.1,00,000/-
Proposed to be listed	Yes, on the WDM segment of BSE & NSE
ISIN	INE027A08036
Number of NCD allotted	30,000
Total amount of NCD allotted	Rs.300 Crore
Tenure	3 years
Interest / Coupon Rate	7.49 % p.a.
Details of payment of interest	Annually
Redemption / date of maturity	Friday, June 30, 2028
Secured/ Unsecured	Unsecured
Special right/interest/privileges attached to the instrument and changes thereof	The Non-Convertible Debentures (NCD's) allotted by the Company to the eligible investors are subject to interest payment @ 7.49% annually for a period of three years
Name of Investor	1. ICICI Bank Limited 2. Canara Bank 3. PNB Gilts Limited 4. Reliance General Insurance Company Limited 5. The Catholic Syrian Bank Limited

*Sanwan*